

KEY OPERATING AND FINANCIAL DATA

		2020	2019	2018	2017	2016	2015
PROFITABILITY RATIOS							
Gross Profit Ratio	%	8.38	7.49	11.30	7.42	0.37	6.05
Net (Loss) / Profit to Sales	%	(4.67)	(1.41)	5.00	1.81	(7.63)	(2.32)
EBITDA Margin to sales	%	9.48	5.94	11.24	7.88	(1.24)	3.50
Operating leverage ratio	%	9.80	(3.85)	7.32	36.92	(50.90)	21.47
Return on Equity	%	(8.11)	(2.01)	7.19	1.68	(17.89)	(5.74)
Return on capital employed	%	1.64	5.65	10.49	5.41	(7.28)	(1.28)
LIQUIDITY RATIOS							
Current Ratio	Times	0.81	0.83	0.84	0.81	0.78	0.98
Quick/Acid test Ratio	Times	0.27	0.23	0.39	0.30	0.37	0.40
Cash on current liabilities	Times	-	-	-	0.01	0.02	0.02
Cash flow from operations to sales	Times	0.05	0.06	0.12	0.08	(0.01)	0.04
INVESTMENT / MARKET RATIOS							
(Loss) / Earning per Share	Rs.	(97.49)	(26.00)	70.14	10.97	(114.95)	(43.60)
Price/Earning ratio	Times	(0.72)	(5.07)	2.35	10.75	(1.05)	(2.68)
Price to Book ratio	%	11.20	10.21	16.92	18.05	18.87	15.39
Dividend Yield ratio	%	-	-	1.21	-	-	-
Dividend Payout ratio	%	-	-	2.85	-	-	-
Dividend Cover ratio	Times	-	-	35.07	-	-	-
Cash Dividend per Share	Rs.	-	-	2.00	-	-	-
Book Value per Share as at June 30th	Rs.	1,205.04	1,290.55	975.20	653.59	642.48	758.86
Market Value per Share as at June 30th	Rs.	135.00	131.77	165.00	118.00	121.21	116.77
CAPITAL STRUCTURE RATIOS							
Financial Leverage ratio	Times	0.83	0.77	0.78	1.36	0.95	0.78
Weighted average cost of debt	%	9.88	11.06	8.31	7.12	8.58	9.65
Debt to equity ratio	%	50:50	49:51	49:51	61:39	57:43	50:50
Interest Cover / Time Interest earned ratio	Times	0.21	0.72	2.31	1.54	(1.25)	0.29
ACTIVITY / TURNOVER RATIOS							
Total Assets Turnover ratio	Times	0.78	0.80	0.93	0.94	1.00	0.88
Fixed Assets Turnover ratio	Times	1.16	1.27	1.41	1.56	1.44	1.32
No. of days in Inventory	Days	109	129	77	103	54	84
No. of days in Receivables	Days	29	22	37	28	22	30
No. of days in Payables	Days	26	25	13	20	43	31
Operating cycle	Days	111	126	97	112	29	81
Inventory Turnover Ratio	Times	3.00	3.00	5.00	4.00	7.00	4.00
Debtors Turnover Ratio	Times	12.45	16.18	9.86	12.64	16.63	11.86
Return on assets	%	(4.02)	(1.03)	3.66	0.65	(7.72)	(2.88)