

KEY OPERATING AND FINANCIAL DATA

RATIOS	UOM	2023	2022	2021	2020	2019	2018
PROFITABILITY RATIOS							
Gross Profit Ratio	%	12.16	22.94	16.80	7.39	9.30	10.50
Net Profit / (Loss) to sales	%	0.75	12.65	9.19	(4.89)	0.49	4.07
EBITDA Margin to sales	%	12.14	19.75	15.59	5.21	8.70	10.32
Operating leverage ratio	Times	77.89	1.49	27.31	2,120.47	(1.55)	7.56
Return on Equity	%	1.22	20.60	16.54	(7.90)	0.73	6.58
Return on capital employed	%	13.77	24.33	19.43	2.18	7.20	10.33
Shareholders' Funds	%	0.23	0.28	0.30	0.20	0.25	0.29
Return on Shareholders' Funds	%	0.02	0.41	0.30	(0.19)	0.02	0.02
Total Shareholder Return	%	0.03	(0.04)	1.75	0.17	(0.27)	-
LIQUIDITY RATIOS							
Current Ratio	Times	1.15	1.42	1.46	1.17	1.26	1.32
Quick/Acid test Ratio	Times	0.52	0.60	0.84	0.53	0.48	0.72
Cash on current liabilities	Times	0.01	0.02	0.40	0.11	0.06	0.06
Cash flow from operations to sales	Times	0.13	0.21	0.16	0.06	0.09	0.11
Cash flow to capital expenditures	Times	2.15	4.88	26.00	1.38	4.41	1.64
Cash flow coverage ratio	Times	0.17	0.45	0.35	0.09	0.17	0.25
INVESTMENT / MARKET RATIOS							
Earning per Shares	Rs	4.65	79.35	47.54	(18.98)	1.89	14.21
Price/Earning ratio	Times	14.28	0.88	1.79	(1.63)	13.99	2.60
Price to Book ratio	%	17.41	18.09	29.64	12.90	10.27	17.15
Dividend Yield ratio	%	7.52	17.94	0.00	0.00	1.89	2.70
Dividend Payout ratio	%	107.46	15.75	0.00	0.00	26.40	7.04
Dividend Cover ratio	Times	0.93	6.35	0.00	0.00	3.79	14.21
Cash Dividend per Share	Rs	5.00	12.50	0.00	0.00	0.50	1.00
Breakup value per share with surplus	Rs	381.82	385.16	287.39	240.25	258.02	215.73
Breakup value per share without surplus	Rs	194.72	191.34	155.91	102.05	115.09	109.46
Market Value per Share as at June 30th	Rs	66.46	69.68	85.18	31.00	26.50	37.00
Highest market value during the year	Rs	75.79	90.70	91.36	32.95	56.80	42.26
Lowest market value during the year	Rs	50.89	56.61	29.15	18.04	26.50	26.10

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CAPITAL STRUCTURE RATIOS							
Financial Leverage ratio	Times	0.79	0.50	0.60	0.81	0.60	0.52
Weighted average cost of debt	%	16.76	9.62	7.39	12.63	11.32	7.20
Total debt to equity ratio	%	119.10	76.59	82.77	107.67	80.95	74.00
Debt to equity ratio (book value)	%	13.22	19.12	13.55	16.61	12.00	15.58
Debt to equity ratio (market value)	%	11.52	16.56	10.74	15.28	11.28	13.85
Net assets per share	Times	38.18	38.52	28.74	24.03	25.80	21.57
Interest Cover / Time Interest earned ratio	Times	1.26	5.27	4.59	0.29	1.39	3.14
ACTIVITY / TURNOVER RATIOS							
Total Assets Turnover ratio	Times	0.75	0.92	0.98	0.78	0.83	0.93
Fixed Assets Turnover ratio	Times	1.63	1.73	1.97	1.42	1.43	1.53
No. of days in Inventory	Days	162	137	92	123	122	74
No. of days in Receivables	Days	68	43	35	54	33	46
No. of days in Payablea	Days	49	31	21	28	17	25
Operating cycle	Days	181	149	106	149	138	95
Inventory Turnover Ratio	Times	2.26	2.67	3.95	2.96	2.99	4.96
Debtors Turnover Ratio	Times	5.26	8.28	10.39	6.67	10.94	7.77
Creditors Turnover Ratio	Times	7.46	11.77	17.42	13.08	21.73	14.79
Return on assets	%	0.56	11.67	9.05	(3.81)	0.40	3.81
NON-FINANCIAL RATIOS							
Production per Employee	Kg in '000'	13.54	13.87	14.02	13.10	12.82	12.97
Revenue per Employee	Rs. In '000'	11,139.32	10,621.17	2,676.05	5,836.64	5,447.30	4,787.29
Spares Inventory as % of Assets Cost	%	0.85	0.38	0.50	0.45	0.63	1.08
Maintenance Cost as % of Operating Expenses	%	0.23	0.19	0.16	0.18	0.12	0.14